

Megraj Holdings Private Limited
Corporate Identity Number: U74140TG2022PTC167061

Date: 7th February, 2024

To
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001.

Scrip Code: 974917 | **Scrip ID:** 7MHPL26 | **ISIN Number:** INE0NZ807013

Dear Sir/Ma'am,

Sub: Undertaking with respect to independency of the Registered valuer and the merchant banker in connection with application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors

I the undersigned duly authorised by the Board of Directors of Megraj Holdings Private Limited ("**Transferor Company**") do hereby undertake in connection with the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("**Transferor Company**") into and with Green Gold Animation Private Limited ("**Transferee Company**") and their respective shareholders and creditors that, Mr. Venkata Subbarao Kalva, Registered Valuer (IBBI Regd No. IBBI/RV/04/2019/11140) engaged for the Valuation and to provide the Security Exchange Ratio Report and Akasam Consulting Private Limited, SEBI Registered Merchant Banker (SEBI Regd No. MB / INM000011658) engaged to provide Fairness Opinion Report are independent parties.

For and on behalf of
Megraj Holdings Private Limited

Mohammed Younus
Company Secretary & Compliance Officer
Membership No: A42532