

Megraj Holdings Private Limited
Corporate Identity Number: U74140TG2022PTC167061

Date: 16th February, 2024

To
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001.

Scrip Code: 974917 | **Scrip ID:** 7MHPL26 | **ISIN Number:** INE0NZ807013

Dear Sir/Ma'am,

Sub: Report of Complaints/ Comments received by the listed entity on the draft Scheme of Amalgamation

Ref: Application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company" or "Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors

This is in reference to the Scheme filed by the Company under Regulation 59A of the SEBI Listing Regulations with BSE Limited ("BSE").

In terms of the SEBI's Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated 29th July, 2022 updated as on 30th June, 2023 ("**SEBI Circular**") and read with BSE's Checklist for Schemes filed under Reg 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), the Company (i.e., Listed Entity) is *inter-alia* required to submit a "Report on Complaints" containing the details of complaints/comments received by the Company on the Scheme from various sources within 7 days of expiry of 10 days from the date of uploading of draft Scheme and related documents on the stock exchange's website.

The period of 10 days from the date of uploading of the draft Scheme along with related documents by BSE on its website i.e. 05th February, 2024, has expired on 14th February, 2024, accordingly, we herewith provide a "Report on Complaints", as per the prescribed format in the SEBI Circular, as under:

Megraj Holdings Private Limited
Corporate Identity Number: U74140TG2022PTC167061

Part A

Sr. No	Particulars	Number
1.	Number of complaints received directly	0
2.	Number of complaints forwarded by Stock Exchange(s) / SEBI	0
3.	Total Number of complaints/comments received (1+2)	0
4.	Number of complaints resolved	NA
5.	Number of complaints pending	NA

Part B

Sr. No	Name of complainant	Date of Complaint	Status (Resolved/ pending)
1.	NA	NA	NA

The Report on Complaints is also being uploaded on the website of the Company, as per the requirement of the SEBI Circular.

We kindly request you to take the above submission on record.

Thanking you

For and on behalf of
Megraj Holdings Private Limited

Mohammed Younus
Company Secretary & Compliance Officer
Membership No: A42532