

**Megraj Holdings Private Limited**  
Corporate Identity Number: U74140TG2022PTC167061

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Date: 3<sup>rd</sup> January, 2024

To  
**The Corporate Relations Department,  
BSE Limited, 1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort, Mumbai - 400 001**

Dear Sir / Madam,

**Sub: Board Meeting – Intimation**

**Ref:** Megraj Holdings Private Limited – 974917; Scrip ID: 7MHPL26

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We hereby intimate that the Meeting of the Board of Directors of the Company will be held on Monday, the 8<sup>th</sup> day of January, 2024 to consider *interalia*, the following items;

1. To consider and approve the Amendment Deed to Debenture Trust Deed (To alter the repayment schedule and interest thereon of NCD).
2. To approve and take note of Valuation Report and Fairness Opinion Report.
3. To discuss and approve the Scheme of Amalgamation between Megraj Holdings Private Limited (“Transferor Company”) and Green Gold Animation Private Limited (“Transferee Company”) under Section 230 to 232 and other applicable provisions of the Companies Act, 2023.

Please take the same on record.

Thanking You,

Yours Faithfully,

**For Megraj Holdings Private Limited**

**Mohammed Younus  
Company Secretary & Compliance Officer  
Membership No: A42532**