

Megraj Holdings Private Limited

Corporate Identity Number: U74140TG2022PTC167061

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Megraj Holdings Private Limited	INE0NZ807013	Private Placement	Non-Convertible Debenture	20 th June, 2023	140 Crore	Yes	No	Not Applicable	Nil

B. Statement of deviation/ variation in use of Issue proceeds: No deviation

Particulars	Remarks
Name of listed entity	
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	
Amount raised	in Rs. crore
Report filed for quarter ended	
Is there a deviation/ variation in use of funds raised?	
Whether any approval is required to vary the objects of the issued stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
The funds raised from the Issue shall be utilised by the Company for the purchase of the Company OCDs. There are no deviation or variation in the following table.	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	
Name of Signatory: Sitarama Rajiv Chilakalapudi Designation: Director Date: 12 th August, 2023	